



To  
**Sharika Enterprises Limited**  
**B-124, Sector 67, Gautam Budh Nagar**  
**Noida, UP-201301**

**Dear Sirs**

We have examined the relevant books, registers, forms, documents and papers produced before us by Sharika Enterprises Limited (the Company) and its Registrar and Share Transfer Agents, Skyline Financial Services Pvt. Ltd., in respect of Reconciliation of Share Capital Audit as per regulation **55A of the SEBI (Depositories and Participants) Regulation, 1996** and **SEBI Circular No D&CC/FITTC/Cir-16/2002 dated 31 December, 2002** as amended. To the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we certify the following:

### **RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	31 <sup>st</sup> December, 2017	
2.	ISIN	INE669Y01014	
3.	Face Value of Equity Shares	Rs 10 per share	
4.	Name of the Company	Sharika Enterprises Limited	
5.	Registered Office Address	404 Chiranjiv Tower, 43 Nehru Place, New Delhi - 110019	
6.	Correspondence Address	B-124, Sector-67 Gautam Budh Nagar, Noida, UP-201301	
7.	Telephone No. Fax No.	0120 2593900 0120 2484620	
8.	E-mail Address	<a href="mailto:info@sharikaindia.com">info@sharikaindia.com</a> , <a href="mailto:cs@sharikaindia.com">cs@sharikaindia.com</a>	
9.	Name of the Stock Exchanges where the Company's securities are listed	SME platform of BSE Ltd (BSE SME)	
		<b>Number of Shares</b>	<b>% of Total Issued Capital</b>
10.	Issued Capital	10825000	100
11.	Listed Capital (Exchange wise) (as per the Company records) : BSE Ltd :	10825000	100
12.	Held in dematerialized form in CDSL	8932000	82.51
13.	Held in dematerialized form in NSDL	1893000	17.49
14.	Physical	0	0
15.	Total No. of Shares(12+13+14)	10825000	100.00
16.	Reason for difference, if any, between (10 & 11)	NIL	
	Reason for difference, if any, between (10 & 15)	NIL	
	Reason for difference, if any, between (11 & 15)	NIL	



<b>17.</b>	Certifying the details of changes in share capital during the quarter under consideration as per table below:				
<b>Particulars#</b>	<b>No. of Shares</b>	<b>@ Applied/ Not Applied for listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether intimated to CDSL/ NSDL</b>	<b>In principal approval pending for SE (Specify Names)</b>
<b>Not Applicable</b>					
<b>18.</b>	Register of Members is updated (Yes/No) If not, updated up to which date			Yes	
<b>19.</b>	Reference of previous quarter with regards to excess dematerialized share, if any			NA	
<b>20.</b>	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			NA	
<b>21.</b>	Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:				
<b>Total No. of de-mat requests</b>		<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>	
Confirmed/Rejected after 21 days		Nil	Nil	NA	
Pending for more than 21 days		Nil	Nil	NA	
<b>22.</b>	Name, Telephone & Fax No. of the Compliance Officer of the Company		<b>Mr. Mahesh Kumar Pandey</b> TEL: 0120-2593900 FAX: 0120 2484620		
<b>23.</b>	Name, Address, Telephone & Fax No. of the Secretarial Auditor		<b>Kundan Agrawal &amp; Associates,</b> <b>(Company Secretaries),</b> H-23A, 204, 2 <sup>nd</sup> Floor, Kamal Tower, Near Sai Mandir, Vikas Marg, Laxmi Nagar, Delhi-110092 Telephone No. :- 011-43093900 Fax No. :- NA		
<b>24.</b>	Appointment of common agency for share registry work, if yes, name & address		<b>Skyline Financial Services Private Limited</b> D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-1, New Delhi-110020		
<b>25.</b>	Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, delisting from SE)		No		

**For Kundan Agrawal & Associates**  
**Company Secretaries**  
**FRN: S2009DE113700**

**Place: Delhi**  
**Date : 22/01/2018**



**Kundan Agrawal**  
**C.P. No. 8325**  
**M.No-F7631**